

## **TRUSTS UNLIMITED**

### **WYOMING TRUST PACKAGE APPLICATION**

This is the application for your Wyoming Package of Irrevocable Trusts.

These trusts have been designed to hold, manage and protect your assets. Though these trusts are Irrevocable, they are both Amendable and Renewable, as outlined in your Wyoming Trust Package Memorandum of Trust.

Your initial Trust Package includes your Asset Management Trust, to hold your financial assets, along with nine Sub Trusts. You may wish to establish a Gifting Sub Trust, in order to gift pre RV currencies. The remaining sub trusts should be funded post RV.

Please be advised that if you are currently involved in litigation, or reasonably expect that litigation may be pending, a Court may invalidate the protection offered by any Trust established by and for you at this time. This would also apply if you have any current Judgments against you, or if the government seeks to recover any Long Term Care or Nursing Home expenses. Each state has different rules regarding the repayment of extraordinary medical expenses.

**Please email your Application to [trustsunlimitedllc@gmail.com](mailto:trustsunlimitedllc@gmail.com)**

**AND THANK YOU FOR YOUR BUSINESS**

**TRUSTS UNLIMITED**

**PLEASE TYPE OR PRINT YOUR INFORMATION CLEARLY**

**APPLICANTS NAMES, MAILING ADDRESSES, PHONE AND EMAIL:**

1)

2)

**SETTLORS ARE THE PRIMARY BENEFICIARIES:** The Settlers might not be the applicants, but the Settlers are the Creators and Primary Beneficiaries of this Trust Package during their lifetime.

1)

2)

**SUCCESSOR BENEFICIARIES:** These are the individuals that will eventually inherit your estate, upon the demise of the Settlor, or surviving Settlor of a joint trust.. Please list all names and relationships.

1)

2)

3)

4)

5)

6)

7)

8)

**(Wills, Powers of Attorney and Medical Directives will be discussed post RV)**

**THE TRUSTEES:** We recommend only ONE Trustee pre RV. This is the THIRD PARTY individual that will be present at currency exchange, and manage your Trusts, pursuant to your instructions. You may name anyone you wish, provided he or she is NOT a spouse. Please list their name and address.

1)

**SUCCESSOR TRUSTEE – We recommend you name ONE pre RV. Some banks will require that you name a Successor Trustee, in the event your sole Trustee should resign or need to be removed.**

1)

**THE PROTECTOR: We recommend NO Protector pre RV. This is the person who protects the interests of the Settlers/Grantors, and insures that the Trustees are performing their duties as outlined in the Trusts. You may name as Protector, an individual that is related by blood or marriage, provided he or she is not a spouse or Primary Beneficiary. Please list the name and address.**

1).

**ASSET MANAGEMENT TRUST: This is the Master Trust from which the other Sub Trusts will be managed, by Trust Agreement. It is this Master Trust that will open, hold and manage all Banking and Financial Accounts. You or the Trustee may apply for an EIN Number for your Master Trust.**

**NAME: THE \_\_\_\_\_ ASSET MANAGEMENT TRUST**

**THE GIFT SUB TRUST: This “optional” Trust is established for the Gifting of pre RV currencies, through your trust, to named Individuals and entities, including the amounts of currencies gifted. It should incorporate the Minutes of the Meeting Trusts Gifting document. You will need a separate EIN #.**

**NAME: THE \_\_\_\_\_ GIFT TRUST**

**FOR THE GIFT SUB TRUST THE SETTLORS ARE THE TRUSTEES**

**THE ADDITIONAL SUB TRUSTS CAN BE ADDED POST RV FOR A NOMINAL FEE OF \$100.00 PER SUB TRUST. THIS FEE WILL ONLY RISE IN THE FUTURE IF THE PARALEGAL FEES SHOULD INCREASE.**