

TRUSTS UNLIMITED LLC

WYOMING TRUST PACKAGE APPLICATION

This is the application for your Wyoming Package of Irrevocable Trusts.

These trusts have been designed to hold, manage and protect your assets. Though these trusts are Irrevocable, they are both Amendable and Renewable, as outlined in your Wyoming Trust Package Memorandum of Trust.

Your initial Trust Package includes your Asset Management Trust, to hold your financial assets, along with nine Sub Trusts. You may wish to establish a Gifting Sub Trust, in order to gift pre RV currencies. The remaining sub trusts should be funded post RV.

Please be advised that if you are currently involved in litigation, or reasonably expect that litigation may be pending, a Court may invalidate the protection offered by any Trust established by and for you at this time. This would also apply if you have any current Judgments against you, or if the government seeks to recover any Long Term Care or Nursing Home expenses. Each state has different rules regarding the repayment of extraordinary medical expenses.

Please email your Application to trustsunlimitedllc@gmail.com

AND THANK YOU FOR YOUR BUSINESS

TRUSTS UNLIMITED LLC APPLICATION

TODAYS DATE: _____

APPLICANTS NAMES AND MAILING ADDRESSES:

APPLICANTS PHONE NUMBERS AND EMAIL ADDRESSES:

MAILING ADDRESS FOR YOUR TRUST PACKAGE:

SETTLERS/GRANTORS: Please list the names and addresses of the persons who are establishing these Trusts and intend to transfer assets into them, if they are different then the Applicants.

1)

2)

PRIMARY BENEFICIARIES: Ordinarily the Settlers are the Primary Beneficiaries. However, in some situations you may wish to name or add someone other than the Settlers. **Please list the names and addresses of all Primary Beneficiaries, if they are different than the Settlers.**

1)

2)

3)

4)

SUCCESSOR BENEFICIARIES: These are the individuals that will inherit your estate. Ordinarily the children and/or grandchildren of the Settler/Beneficiaries, but it can be anyone you choose. If you do not make specific percentages for each of the Beneficiaries, the assets will then be divided between them equally, by default. **Please list all names and addresses.**

1)

2)

3)

4)

THE TRUSTEES: We recommend only one Trustee pre RV. These are the individuals that will manage your Trusts, pursuant to your instructions. You may name as Trustees, individuals related to your by blood or marriage, provided they are not primary beneficiaries. **Please list name and address.**

1)

2)

THE PROTECTOR: We recommend no Protector pre RV. This is the person who protects the interests of the Settlers/Grantors, and insures that the Trustees are performing their duties as outlined in the Trusts. You may name as Protector, an individual that is related by blood or marriage, provided he or she is not a primary beneficiary. **Please list the name and address.**

1).

ASSET MANAGEMENT TRUST: This is the Master Trust from which the other Sub Trusts will be managed, by Trust Agreement. It is this Master Trust that will open, hold and manage all Banking and Financial Accounts. The Trustees will apply for an EIN Number for the Irrevocable Trusts.

NAME OF ASSET MANAGEMENT TRUST _____

NAME OF THE ASSET MANAGEMENT BANK _____

THE GIFTING SUB TRUST: This “optional” Trust is established for the Gifting of pre RV currencies, through your trust, to named Individuals and entities, including the amounts of currencies gifted. It should incorporate the Minutes of the Meeting Trusts Gifting document.

NAME GIFT SUB TRUST _____

DESCRIPTION: A Trust established for gifting of pre RV currencies.

FOR THIS SUB TRUST THE SETTLORS ARE THE TRUSTEES

YOUR GIFT TRUST LETTER WILL BE DELIVERED ALONG WITH YOUR TRUST PACKAGE

PLEASE LEAVE ALL OTHER SUB TRUSTS BLANK UNTIL AFTER A CURRENCY REVALUATION

SUB TRUST TWO:

NAME SUB TRUST FIVE _____

DESCRIPTION:

FUNDED BY:

SUB TRUST THREE:

NAME SUB TRUST SIX _____

DESCRIPTION:

FUNDED BY:

SUB TRUST FOUR:

NAME SUB TRUST SEVEN _____

DESCRIPTION:

FUNDED BY:

SUB TRUST FIVE:

NAME SUB TRUST FIVE _____

DESCRIPTION:

FUNDED BY:

SUB TRUST SIX:

NAME SUB TRUST SIX _____

DESCRIPTION:

FUNDED BY:

SUB TRUST SEVEN:

NAME SUB TRUSTS SEVEN _____

DESCRIPTION:

FUNDED BY:

SUB TRUST EIGHT:

NAME SUB TRUST EIGHT _____

DESCRIPTION:

FUNDED BY:

SUB TRUSTS NINE:

NAME OF SUB TRUST _____

DESCRIPTION:

FUNDED BY:

SHOULD YOU NEED ADDITIONAL SUB TRUSTS, NOW OR AFTER THE RV, THEY CAN BE ADDED FOR A NOMINAL FEE OF \$100.00 PER SUB TRUST. THIS NOMINAL FEE WILL ONLY RISE IN THE FUTURE, IF THE NOMINAL FEE FOR ESTABLISHING SUCH TRUSTS INCREASES.

TRUSTS UNLIMITED LLC